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September 11, 2015

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+Certified Matrimonial Attorney
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*NJ & PA Bars
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RE: Diego Pellicer Worldwide, Inc., U.S. Attorney Subpoena Status

Dear Mr. Sherman:

We represent Diego Pellicer Worldwide, Inc. (the "Company") as their securities attorney and general counsel. I have extensive experience in working with small-cap public companies.

With regards to the captioned subject, on May 15th 2014, less than a year after the Company was formed and before it had established any relationships with any businesses engaged in the cannabis sector, the Company was served a subpoena from the U.S. Attorney of the Western District of Washington, for all documents, records and communications for purposes of investigation.

The Company and its counsel (including myself) could not understand this request since the Company had no idea as to what violation could possibly give rise to this kind of action. Nevertheless, the Company immediately and aggressively moved to react to the subpoena by hiring two additional law firms, one specializing in the cannabis sector and one specializing in criminal drug laws. Additionally the Company approved the criminal firm to hire an independent, private investigator who was also a retired DOJ agent, to investigate shareholders and officers and directors in an effort to uncover any potential concerns. The subpoena was immediately and fully responded to in the spring of 2014.

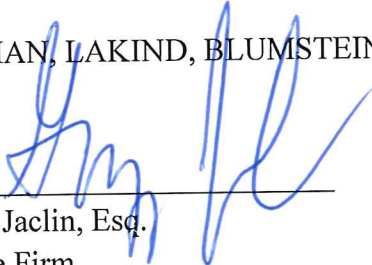
No further requests were made by the U.S. Attorney's office following the response. After the Company paid in excess of \$100,000 in legal and investigation fees reacting to the investigation, the aforementioned firms hired, did not find any violation of law, county, state, federal or otherwise. At no point was the Company provided with any information as why they received the subpoena.

What seems most plausible is that this is a sensitive, high scrutiny sector. Anyone doing business in this sector must be prepared for and expect state and federal investigations. It is key to understand and appreciate the nuance between federal law and federal policy. Activities in this sector could be construed to violate federal law, however federal policy is articulated through the Cole Memorandums which we are confident that we have not violated any parts. This letter is not meant to be a guarantee. However, based upon what the Company has previously provided in response to the subpoena and the length of time since the subpoena was responded to, we believe that this is no longer a subject of serious concern or interest to the Western District Office.

If you have any further questions or concerns, please feel free to call.

Very truly yours,

SZAFERMAN, LAKIND, BLUMSTEIN & BLADER, PC

By: 
Gregg Jaclin, Esq.
For the Firm